





FANUC CRX Start Up Guide (No-DCS Safety)





The documentation, best practices, and recommendations provided by READY Robotics do NOT constitute safety advice. Products sold through READY Robotics are not by themselves a fully integrated workcell. As required in ISO 10218-2, READY Robotics strongly recommends performing a complete risk assessment of the integrated workcell per ISO 12100. You may wish to use the methodology found in the ANSI/RIA TR R15.306 Task-based Risk Assessment Methodology.



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### **OVERVIEW**

Welcome to the FANUC Start Up Guide Forge/OS 5. This guide covers the following hardware:

Robot Controller	R-30iB Mini Plus (CRX robot)
Safety Hardware	No DCS option, no additional hardware - integrates the READY pendant Emergency Stop to the standard robot safety I/O, but not the Key Switch or Enabling Switch. Speeds are limited by Forge/OS instead of by safety-rated hardware. With this option, you must jog the robot from outside the safeguarded space using <b>Program mode</b> .
READY Hardware	READY pendant and a READY Forge/Hub or Forge/Ctrl.

Here are the steps you will follow:

- 1. Connect the READY pendant.
- 2. Connect the IPC.
- 3. Power on the system.
- 4. Configure your robot for Forge/OS.
- 5. Control your robot with Forge/OS!



# **HARDWARE REQUIREMENTS**

Image	Part Name	Description	Vendor	Part Number
PARADY THE ADV	READY IPC	Hosts Forge/OS.  Note: READY offers two IPCs: Forge/Hub and Forge/Ctrl (legacy)	READY Robotics	
· · · · · · · · · · · · · · · · · · ·	READY pendant	The touch screen interface for Forge/OS.	READY Robotics	112563
	READY pendant Junction Box (Forge/Ctrl only)	Connects the READY pendant to the Forge/ Ctrl and robot controller.	READY Robotics	R-101257
	12-Pin M12 to Flying Leads Cable	Connects to the READY pendant Junction Box or Forge/Hub to terminals.	READY Robotics	
	R-30iB Mini Plus Robot Controller and Pendant	Connects the robot arm to power and to other devices. Pendant used for set up updates.	FANUC	



Image	Part Name	Description	Vendor	Part Number
	Polycarbonate Enclosure or Electrical Cabinet	Protects the electrical parts in an enclosure.		
	Cat5e Shielded Ethernet Cable (x2)	<ul> <li>Connects the robot controller to a IPC.</li> <li>Connects the READY pendant to a IPC.</li> </ul>		



### **SOFTWARE REQUIREMENTS**

This section explains how to check your FANUC software for these version and option requirements.

Required Option	Description	
R-30iB Mini Plus Firmware: V9.40/P17 (07/2021)	Minimum firmware version supported by Forge/OS.	
RTL-R632 KAREL		
RTL-R648 User Socket Messaging	Required for Forge programs to run on the robot controller.	

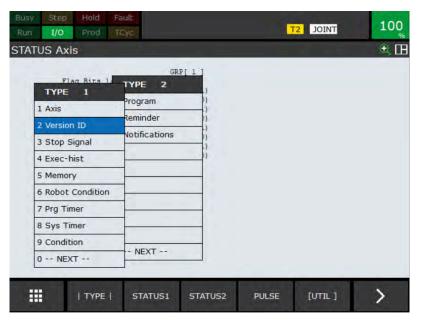
- 1 Plug the FANUC controller into a power source. Follow FANUC instructions for powering the controller.
- Turn the power switch on the FANUC controller clockwise to power the controller on. Wait for the controller to boot up.
- On the FANUC tablet teach pendant, open the **Tablet TP** app. Wait for the tablet to connect.
- 4 Tap the iPendant icon in the lower right corner to open the virtual iPendant keys.



On the teach pendant keypad, press the **STATUS** button at the bottom.



6 In the STATUS menu, press [TYPE] (F1), then press Version ID (2).



Look for **Software Edition No.** and note the version number next to it. If your system version is older than the requirement, contact your FANUC distributor to upgrade.





Press the right arrow on the touchscreen menu bar, then press **ORDER FI**. The installed options appear with their part numbers.



Look for the required options. Under "Continue displaying?", press **YES** to see more of the installed options. If any of your controller's required options are missing, contact your FANUC distributor to upgrade.



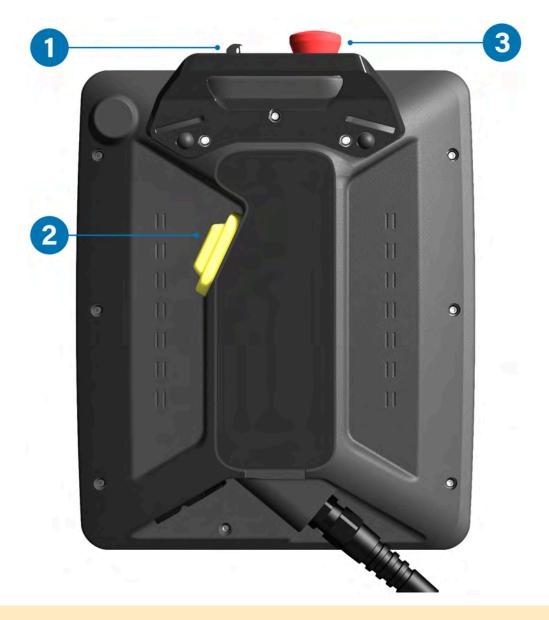




### **CONNECTING THE READY PENDANT**

The READY pendant includes these safety outputs:

- 1. Key Switch (Robot Operation Mode)
- 2. Three-Position Enabling Switch
- 3. Emergency Stop Button



**Note:** CRX collaborative robots don't require the Enabling Switch or Key Switch. You will connect the Emergency Stop Button and an external safeguard (Fence) to the FANUC safety I/O in these steps.





**Electric Shock Warning:** Disconnect all components from power sources before attempting this installation.

1 If you are using a Forge/Ctrl, prepare the READY pendant Junction Box:



- Connect a Cat5e STP Ethernet cable from the junction box Ethernet port (1) into a **LAN** port (5) on the Forge/Ctrl.
- Connect the 8-Pin power cable (4) from the junction box into one of the **Module** ports (6) on the Forge/Ctrl.
- Connect the 12-Pin flying leads cable to the safety port (3) on the junction box.



If you are using a Forge/Hub, connect the 12-Pin flying leads cable to the **Safety** port on the Forge/Hub.



Feed the flying leads through a controller cable entrance. Refer to FANUC documentation for cable entrance and sealing.



4

Connect the flying leads to their destination terminals in the table below.

**Tip:** Where you find these destinations depends on your controller I/O configuration. See section 2.5.2 in the FANUC Maintenance Manual for details.

Safety Flying Leads	Function	FANUC Controller Destination
Brown	Three-Position Enabling Switch Circuit 1	N/A
Blue	Three-Position Enabling Switch Circuit 1	N/A
White	Three-Position Enabling Switch Circuit 2	N/A
Green	Three-Position Enabling Switch Circuit 2	N/A
Pink	Emergency Stop Circuit 1	EXEMG1 (or EES1)
Yellow	Emergency Stop Circuit 1	24V-2
Black	Emergency Stop Circuit 2	EXEMG2 (or EES2)
Grey	Emergency Stop Circuit 2	oV
Red	Key Switch Circuit 1	N/A
Violet	Key Switch Circuit 1	N/A
Grey/Pink	Key Switch Circuit 2	N/A
Red/Blue	Key Switch Circuit 2	N/A



5 Wire the external safety fencing or another safeguarding device.

a If you are using safety fencing or another safeguard device, connect it to the external Fence Inputs in the FANUC controller.

**Tip:** Where you find these destinations depends on your controller I/O configuration. See section 2.5.2 in the FANUC Maintenance Manual for details.

Function	FANUC Controller Destination
Fence Contact 11 (Circuit 1)	FENCE1 (or EAS1)
Fence Contact 12 (Circuit 1)	24V-2
Fence Contact 21 (Circuit 2)	FENCE2 (or EAS2)
Fence Contact 22 (Circuit 2)	oV

If you choose to NOT use a safeguard device, jumper the external Fence Inputs to I/O power: use jumpers to connect FENCE1 to 24V-2. Then connect FENCE2 to 0V.



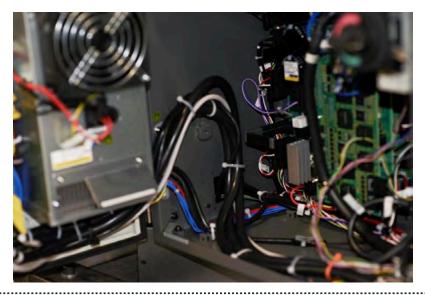
#### CONNECTING THE ROBOT AND IPC

Forge/OS must be able to communicate with the FANUC robot controller. This section will help you connect the IPC and robot controller using a Cat5e STP Ethernet cable.

- Find a Cat5e STP Ethernet cable long enough to reach from the IPC to inside the FANUC controller.
- Plug one end of the Ethernet cable into a **LAN** port on the IPC device (or a network switch connected to the IPC).
- On the side of the FANUC controller, remove the cable entry panel and feed the Ethernet cable through one of the holes. See the FANUC Maintenance Manual for details.
- 4 Plug the cable into LAN Port 1 (CD38A) on the Main Board.
- 5 Manage the cables.
  - a Use zip ties to bind cables at the top and bottom of the controller enclosure.

Important: Ensure that there is enough slack for the door to open and close without creating tension.

b Cut the zip ties so that the cut-ends are flush with the connectors.



6 Close the controller door. Lock it using a flat head screwdriver.



#### **POWERING ON**

In this section, you power on the system and prepare the FANUC teach pendant.

- 1 Reconnect the FANUC controller to power and power it on. Consult your Manufacturer's manual for instructions on powering the FANUC controller.
- 2 Power on your IPC device and other devices.

**Note:** If you are using a Forge/Ctrl, turn the Power Disconnect Switch to **ON**. Then press the green power button on the other side.

- 3 If there are issues, power off each device, disconnect from power supplies, and check your wiring.
- 4 On the FANUC tablet, open the **Tablet TP** app. Wait for the tablet to connect.
- 5 Enable the tablet teach pendant by tapping the icon in the upper right corner of the screen.



TP Disabled



TP Enabled



### SIGNING IN TO FORGE/OS

Follow these steps to pair the READY pendant with the IPC and sign in to Forge/OS 5.

If you need to install Forge/OS 5 on your IPC, stop here and follow all the steps in Appendix A, then come back to these steps.

Tip: Forge/OS 5 is installed on all Forge/Ctrls and Forge/Hubs shipped after June 1, 2021.

- The READY pendant automatically finds and pairs with the IPC. The three LEDs on the screen help you track the status:
  - Pendant Network Connection: This condition is satisfied when the READY pendant has a valid network connection (i.e., the Ethernet cable is plugged in).
  - Forge/OS IPC Detected: This condition is satisfied when the READY pendant detects a Forge/OS IPC on the network.
  - Forge/OS IPC Paired: This condition is satisfied when the READY pendant successfully pairs with the IPC. If pairing fails, it is automatically retried indefinitely.

When a condition is not satisfied, the LED is red. When a condition is in progress of becoming satisfied, a spinner around a READY logo appears to the right of the text. When a condition becomes satisfied, the LED turns green.



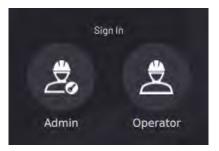
The UI shows the real-time state of each step. For example, if the pendant loses its network connection during



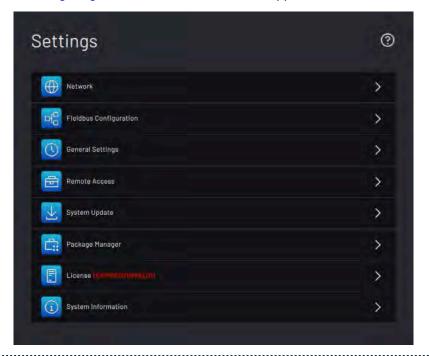
pairing, all steps become undone.

If the READY pendant spends more than 60 seconds on any step, troubleshooting text displays. Common things to check are if the READY pendant network cable is plugged in, if the IPC is powered on, if the READY pendant and IPC are connected to the same network, and if there's only one READY pendant and one IPC on that network.

3 Tap **Admin** and sign in. The default Admin password is "forgeadmin".



If Forge/OS is inactive, it opens the Settings app and prevents you from opening other apps. If you see the screen below, follow <u>Activating Forge/OS with a License Code</u> in Appendix A.



5 With Forge/OS active, move on to the next section.



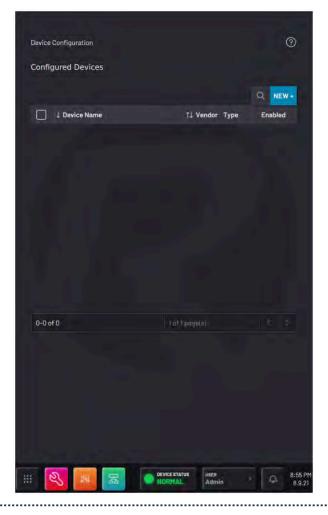
#### CONFIGURING THE ROBOT FOR FORGE/OS

This section shows you how to add a robot in the Forge/OS Device Configuration app and configure the FANUC controller. Make sure the FANUC controller and Forge/OS devices are powered on.

In the Admin role, open the Device Configuration app.

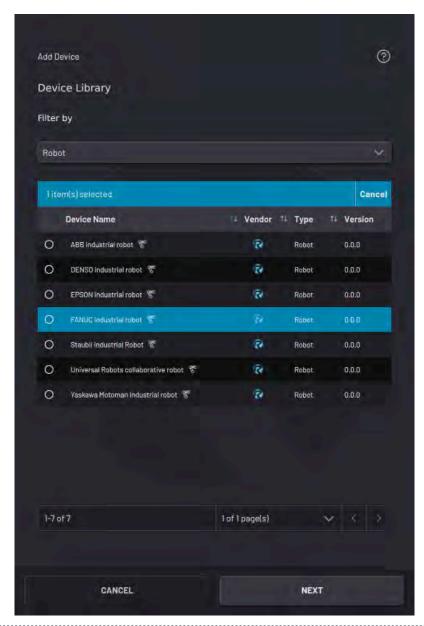


2 Tap **New +** to open the Device Library.





Select the **FANUC Robot** option. You can use the **Filter by** dropdown to show robot options. Tap **NEXT** to continue.



Give the robot a **Device Name** and enter the **IP Address**.

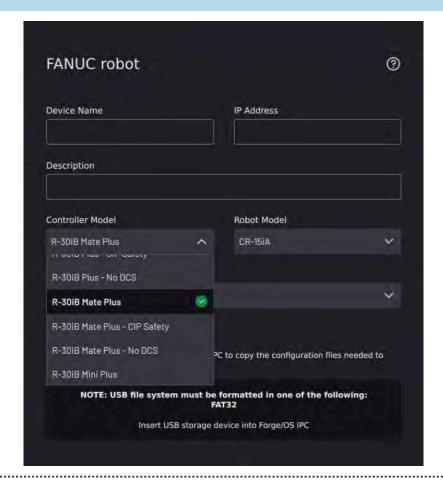
Note: Enter the same IP address that you set on the FANUC controller.



5 Select the robot **Controller Model** and **Robot Model** in the dropdown menus.

**Tip:** Some FANUC controllers have multiple hardware options for connecting the **READY pendant** safety devices. Select the one that matches your setup:

- "CIP Safety" You are using a CIP Safety PLC instead of the FANUC Safety I/O Board.
- "No DCS" You are using Forge/OS software-driven safety instead of DCS.
- Neither You installed the FANUC Safety I/O add-ons (except for the CRX, R-30iB Mini Plus).



Insert a USB flash drive into the IPC as instructed on the screen. Use an empty flash drive with at least 2GB of storage.

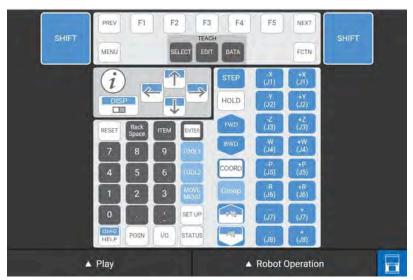
Tip: Do not connect the USB flash drive to the READY pendant.

- 7 Tap **Start Transfer** and wait for it to finish.
- 8 Remove the USB flash drive when prompted.



Insert the USB drive into the USB slot on the FANUC controller. Complete these sub-steps to install the configuration files on the FANUC controller:





- b Press the **SELECT** button. A list of programs appears.
- Press MONITOR (F4) to show the list of running programs. If any programs appear, press the FCTN button. Then press 1 to ABORT (ALL). Press 1 and ABORT (ALL) at least one more time to make sure that all running programs stop.

**Note:** If you do not abort all running programs, the Forge configuration files might not update properly. This could result in a "Specified program is in use" message during file transfer.

- d Press the **MENU** button on the FANUC teach pendant.
- e Press FILE (7).
- Press UTIL (F5), highlight the Set Device (1) option, and press the ENTER button.
- g Choose the USB Disk (UD1:) option.

Note: If you inserted the USB drive into the teach pendant, choose the UT1: option.

- h Highlight the All Files option by using the arrow keys and press ENTER.
- The contents of the USB drive will appear. Use the arrow keys and the **ENTER** key to find and highlight **FORGE-OS** > **READY-FANUC-DRIVER** > **FORGE\_INSTALL**, then press **ENTER**.



- Press **Yes (F4)** for the prompt asking if you want to execute the file.
- The FANUC Controller first displays # Backing Up Controller Config #. Wait for the FANUC Controller to say Execution is completed successfully. At a later time, you may copy the backup files in the FANUC Backup folder off the USB drive.

**Tip:** If you get a "Specified program is in use" message instead of "Execution is completed successfully", try aborting all programs again. Press **FCTN** then **1** for **ABORT (ALL)**.

**Tip:** If running **FORGE\_INSTALL.CM** fails in the backup step, reboot the controller and run **FORGE\_INST\_NOBACK.CM** instead. This install file doesn't include the backup step, allowing you to bypass the failure.

- Press **OK (F4)** and remove the USB drive from the FANUC controller.
- On the FANUC teach pendant, set the robot's Port 1 IP address for Forge/OS:
  - On the FANUC teach pendant, go to the Host Communication screen: Press the **MENU** button, then scroll down to **SETUP (6)**. Then scroll right to **Host Comm (8)**. Press **ENTER**.

Tip: Or on the SETUP screen, press [TYPE] (F1), select NEXT, then select Host Comm.

b On the list of Protocols, select TCP/IP and press ENTER.



For Port 1, select the line that reads Port#1 IP addr... and press ENTER.



- d
- Set the IP Address and Subnet Mask according to the READY IPC you have:
  - Forge/Ctrl: set the IP Address to 172.16.255.251 and set the Subnet Mask to 255.255.255.0.
  - Forge/Hub: set the IP Address to 192.168.1.20 and set the Subnet Mask to 255.255.255.0.
- 11 Disable the tablet teach pendant by tapping the icon in the upper right corner of the screen.





TP Disabled

TP Enabled

- Restart the FANUC controller to apply the settings (power the controller off, then power it on). Wait for the tablet to connect to the FANUC controller.
- 13 Enter the password (default 1111) and follow the prompts to confirm the robot payload.
- 14 Tap the iPendant icon in the lower right corner to open the virtual iPendant keys.



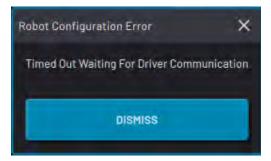
Confirm that the Forge/OS programs are running on the FANUC teach pendant. Press the **SELECT** button. A list of programs appears.



- Press MONITOR (F4) to show the list of running programs. There should be three "FOS" programs running. If nothing happens when you press MONITOR (F4) or you see fewer than three "FOS" programs on the monitor, follow these sub-steps.
  - a Enable the tablet teach pendant by tapping the icon in the upper right corner of the screen.
  - **b** Tap the iPendant icon in the lower right corner to open the virtual iPendant keys.
  - on the FANUC teach pendant, press the **PREV** button to return to the list of saved programs.
  - d Use the arrow keys to highlight the program labeled Forge\_OS.
  - Hold down one of the three-position enabling switches on the back of the FANUC pendant to the middle position.
  - While holding down the enabling switch, press and hold the **SHIFT** button and then press the **FWD** button once. Then release **SHIFT** and the enabling switch.
  - g Check the monitor again. Press **MONITOR (F4)**. There should be three programs listed.
  - h Disable the tablet teach pendant by tapping the icon in the upper right corner of the screen.
- In Forge/OS, confirm your device settings and tap **SAVE**. Forge/OS attempts to connect with the robot controller for up to 20 seconds.

**Note:** When you first connect to a robot, it's normal to see some robot errors and/or warnings on the **READY pendant**. Ignore these for now. You will clear them after you finish adding the robot to Forge/OS.

a If the robot controller fails to connect, you see this pop-up.



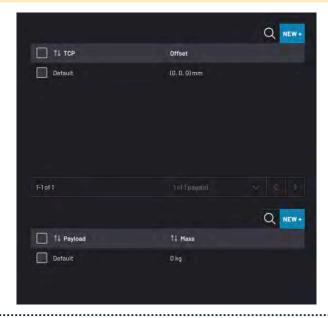
Click **DISMISS**, do the following, then try to tap **SAVE** again:

- Check the Ethernet connection between the robot controller and IPC.
- Check the network settings on the robot controller.
- Check if the robot controller is on and in the correct operating mode (in auto or remote mode).
- Select the correct robot controller and robot models in Device Configuration.



When the robot connects, you can add Tool Center Points (TCPs) or Payloads for the robot. You can come back to this later by editing the device's configuration. Tap **SAVE** to continue.

**Note:** The default TCP is at the robot's tool flange. The default Payload is zero.





(Optional): Set up the robot controller's Input/Output (IO) signals for use in the Device Control Panel and Task Canvas.



- Enter a **Display Name** (i.e. "Open Machine Door", "Open Pneumatic Vise", or "Start Machining Cycle") to show what each signal does in other apps.
- b If you want a signal to appear in the Device Control Panel, check the DCP box next to that signal.

**Note:** To use these I/O signals, integrate your I/O devices with the robot controller.

c Tap **SAVE**. Forge/OS returns to the Configured Devices list, which shows the new robot as **enabled**.

**Note:** A device is **enabled** when its switch is green and toggled to the right.



20 Follow these steps to clear robot errors:

Tap the **Device Status** button on the Toolbar to expand the Device Status Panel. The robot is listed with two buttons: **MORE** and **RESET**.



Tap **RESET** to try to recover from the errors. If you can't **RESET** an error, tap **MORE** to get more details and instructions.



#### APPENDIX A: SETTING UP FORGE/OS

## INSTALLING FORGE/OS

Follow these steps to install Forge/OS and sign in to the Admin role. Installation takes about 30 minutes, depending on the resources of the IPC.

To install Forge/OS, follow these substeps. You need a Forge/OS installation USB flash drive. Contact your READY Robotics distributor for an installation USB drive.

Important: Installing Forge/OS will erase all data on the target hard drive.

a Connect a monitor, keyboard, and mouse to the IPC where you want to install Forge/OS.



b Plug the Forge/OS installation USB flash drive into the IPC.

Tip: If you need more USB ports, use a USB 3.0 hub.

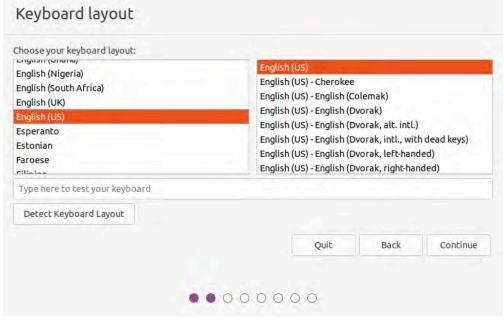
c Restart the IPC. While the IPC is powering on, press the keyboard hotkey that takes you to the Boot Menu.

**Tip:** The key that opens the Boot Menu depends on the **IPC** model. The most common keys that do this are ESC, F10, F11, or F12. Refer to your computer's documentation for boot options.

**Note:** If you're installing Forge/OS on a **Forge/Ctrl**, press F11. You may need to enter the **BIOS Admin password**. Contact READY Support if you run into this issue.

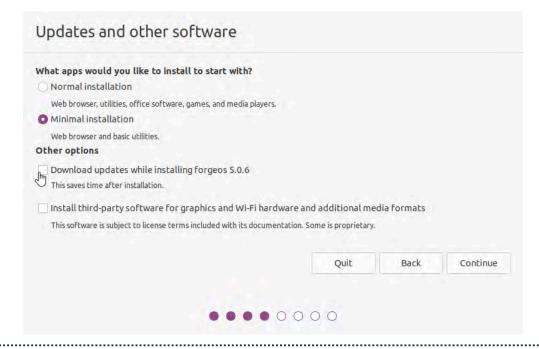
d From the boot options, select **Install Forge/OS** to boot from the installation USB flash drive.

READY **VERSION 5.3.0** The installer may take several minutes to load. Wait until the installation wizard opens. Select your language. Then click Install Forge. Welcome Español FORGE los 5 Esperanto Euskara Install Forge Français Gaeilge Galego Hrvatski Íslenska Italiano Kurdî Latviski Lietuviškai • 0 0 0 0 0 0 0 Choose a keyboard layout. Then click Continue. g



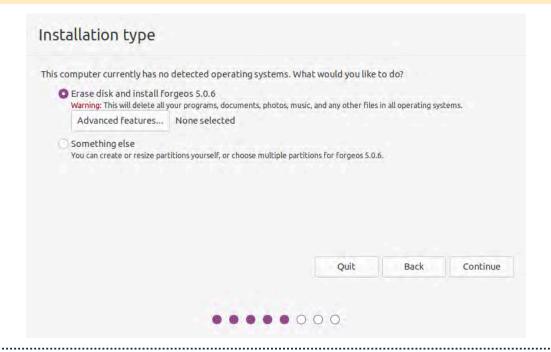


Select Minimal installation. Uncheck Download updates while installing forgeos. Then click Continue.



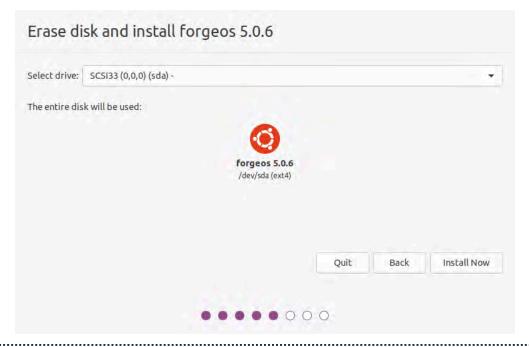
i Select Erase disk and install forgeos. Then click Continue.

**Note:** If Forge/OS is already installed, the installation wizard will show additional options. The goal is to erase the entire disk for a brand new installation.

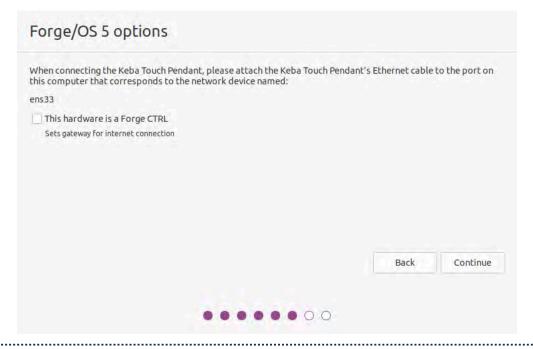




Select the IPC hard drive for Forge/OS and click Install Now.



- Confirm that you want to erase the entire disk by clicking Continue.
  - Make a note of the pendant instructions. If you're using a Forge/Ctrl, select the checkbox next to **This** hardware is a Forge CTRL.



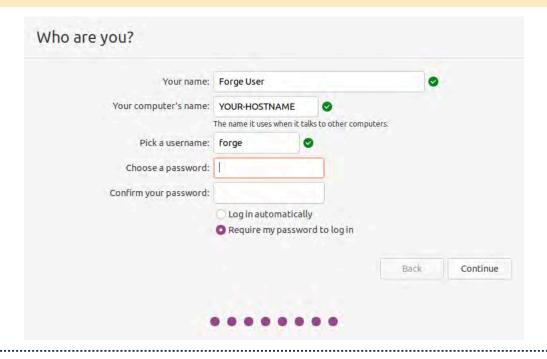


m Choose your timezone. Then click **Continue**.



n Choose your IPC's host name. The host name identifies the IPC on the network. Pick a username and password. Then click **Continue.** 

**Note:** The username and password that you create here are for accessing the IPC desktop. They are NOT for signing into Forge/OS on the **READY pendant**.





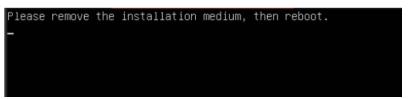
Wait for the installer to copy and install Forge/OS.



p Once the installation completes, click **Restart Now**.



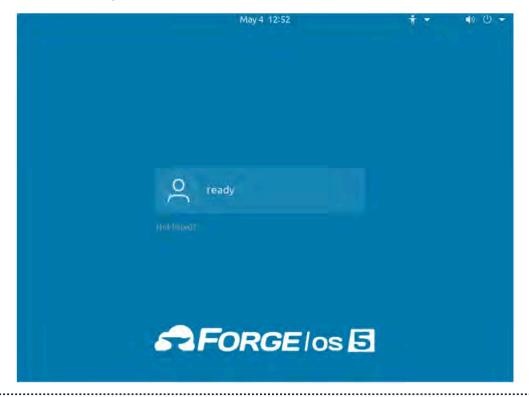
q When prompted, remove the installation flash drive. Then reboot.



r Wait for Forge/OS to finish booting.



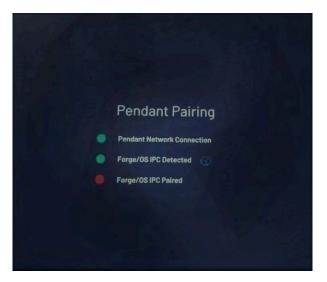
When you see the login screen with the Forge/OS 5 logo, Forge/OS is ready to run on the READY pendant! You don't need to sign in to the desktop. Disconnect the monitor, keyboard, and mouse that you used to install Forge/OS.





- 2
- The READY pendant automatically finds and pairs with the IPC. The three LEDs on the screen help you track the status:
  - **Pendant Network Connection**: This condition is satisfied when the READY pendant has a valid network connection (i.e., the Ethernet cable is plugged in).
  - Forge/OS IPC Detected: This condition is satisfied when the READY pendant detects a Forge/OS IPC on the network.
  - Forge/OS IPC Paired: This condition is satisfied when the READY pendant successfully pairs with the IPC. If pairing fails, it is automatically retried indefinitely.

When a condition is not satisfied, the LED is red. When a condition is in progress of becoming satisfied, a spinner around a READY logo appears to the right of the text. When a condition becomes satisfied, the LED turns green.

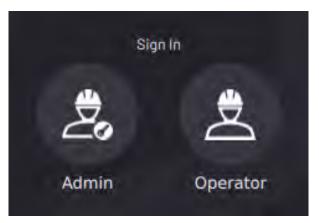


The UI shows the real-time state of each step. For example, if the pendant loses its network connection during pairing, all steps become undone.

If the READY pendant spends more than 60 seconds on any step, troubleshooting text displays. Common things to check are if the READY pendant network cable is plugged in, if the IPC is powered on, if the READY pendant and IPC are connected to the same network, and if there's only one READY pendant and one IPC on that network.



3 Tap **Admin** and sign in. The default Admin password is "forgeadmin".



**Note:** After installation, you have limited access to Forge/OS until you activate it with a license code. See <u>Activating Forge/OS with a License Code</u>.



### ACTIVATING FORGE/OS WITH A LICENSE CODE

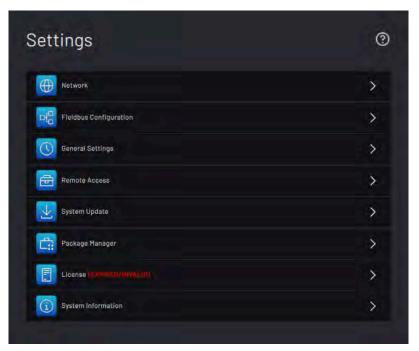
There are two methods to activate Forge/OS: Online license activation and offline license activation.

The table below lists the requirements for each method.

Online License Activation	Offline License Activation
<ul> <li>An internet-connected Forge/OS</li> <li>A valid Forge/OS license code</li> </ul>	<ul> <li>A 2GB or larger USB flash drive</li> <li>An internet-connected PC</li> <li>A valid Forge/OS license code</li> </ul>

**Tip:** Connect a USB keyboard to the port on the bottom of the **READY pendant** to type in any text field in Forge/OS.

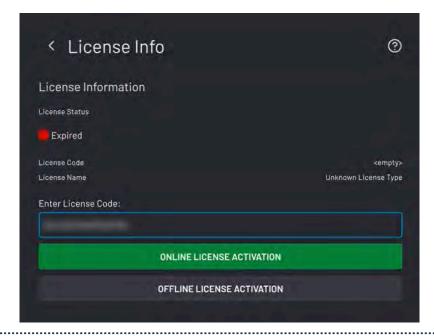
On the Settings app main screen, tap **License**.



2 Type in your license code.



Choose ONLINE LICENSE ACTIVATION if Forge/OS is connected to the internet. If not, choose OFFLINE LICENSE ACTIVATION.

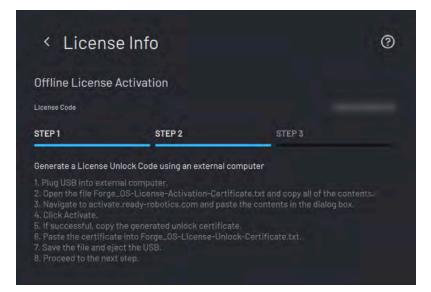


- 4 If you chose online license activation, you're done!
- 5 If you chose offline license activation, follow these substeps:
  - a Insert the USB flash drive into your IPC. Tap START WRITING CERTIFICATE TO USB DRIVE.





When the files finish transferring, tap **NEXT**. Follow the instructions on the screen to convert the Activation Certificate to an Unlock Certificate using an internet-connected PC.



c Insert the USB flash drive back into your IPC. Tap UNLOAD UNLOCK CERTIFICATE FROM USB DRIVE.



- Wait for the file to finish transferring. When the file transfer is complete, remove the USB flash drive and tap **SAVE**.
- Forge/OS returns to the licensing home screen and shows an active license. If the license status isn't active, restart these license activation steps. Double-check your license code.

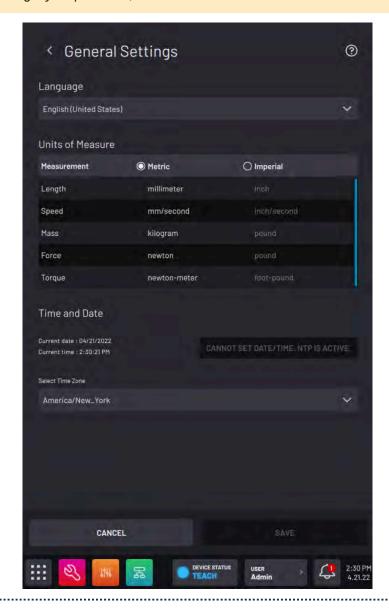


### CHOOSING PREFERENCES

These steps help you choose system preferences, including language, units, time, and network settings.

- To change preferences for the first time, go to General Settings:
  - a On the Settings app main screen, tap **General Settings**.
  - b Change the Units of Measure, Time and Date settings, or the Admin login password.

Note: If you later forget your password, contact READY Robotics to reset it.



Tap **SAVE** to save changes and exit the General Settings menu.



#### **RESOURCES**

Want to learn more about how Forge/OS can empower you?

Visit **READY.academy** (<u>ready.academy</u>) for *FREE* hands-on courses to help you deploy a robotic system.

Visit READY.market (market.ready-robotics.com) for products and services offered by READY and our partners.

Visit our **Support** site (support.ready-robotics.com) for robot startup guides, FAQs, and more.

Visit our **Resources** page (<u>ready-robotics.com/resources</u>) for articles, whitepapers, and other resources.

If you encounter a problem and need to talk to someone, reach out to us.

- Email READY Robotics: support@ready-robotics.com
- Call READY Robotics: +1-833-732-3977



